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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Golden Meditech Holdings Limited (stock code 801) on AMS/3 for its 2-into-1 Share Consolidation on 4 June 2014

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Pursuant to the share consolidation timetable issued by Golden Meditech Holdings Limited (“Golden Meditech”), the share consolidation of 2 shares of HK\$0.10 each in Golden Meditech into 1 consolidated share of HK\$0.20 each will become effective on 4 June 2014.

Amongst other terms and conditions, Golden Meditech’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 3 June 2014. Shareholders, investors and market participants should read the Golden Meditech’s circulars and regulatory announcements in full including the terms and conditions of Golden Meditech’s share consolidation in dealing with Golden Meditech’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Golden Meditech’s AMS/3 temporary stock page (stock code: 2909) on 4 June 2014. Calculation of the Adjusted Previous Closing Price will be based on Golden Meditech’s closing price on 3 June 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 2/1

.../2

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For illustration purpose, depending on Golden Meditech's closing price on 3 June 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Golden Meditech's AMS/3 temporary stock page on 4 June 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 3 June 2014</u>	<u>Adjusted Previous Closing Price on 4 June 2014</u>
(HK\$)	(HK\$)
0.570	1.140
0.575	1.150
0.580	1.160
0.585	1.170
0.590	1.180
0.595	1.190
0.600	1.200
0.605	1.210
0.610	1.220
0.615	1.230
0.620	1.240
0.625	1.250
0.630	1.260
0.635	1.270
0.640	1.280
0.645	1.290
0.650	1.300
0.655	1.310
0.660	1.320
0.665	1.330
0.670	1.340
0.675	1.350
0.680	1.360
0.685	1.370
0.690	1.380
0.695	1.390
0.700	1.400
0.705	1.410
0.710	1.420
0.715	1.430

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