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香港聯合交易所有限公司

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Subject : Display of Previous Closing Price of Zhong An Real Estate Limited (stock code 672) on AMS/3 for its Preferential Offering of the reserved shares of China New City Commercial Development Limited on the basis of 20 reserved shares for every whole multiple of 1,000 shares on Ex-All Date, 4 June 2014

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Zhong An Real Estate Limited (“Zhong An Real Estate”) announced a spin-off proposal for a separate listing of China New City Commercial Development Limited (“China New City”) (the “Proposed Spin-Off”). Qualifying shareholders of Zhong An Real Estate will be entitled to subscribe at the offer price on an assured basis of 20 reserved shares of China New City for every whole multiple of 1,000 shares held on the record date (the “Preferential Offering”). According to the timetable for the Preferential Offering, Zhong An Real Estate’s shares (stock code: 672) will be marked “ex-all” on 4 June 2014, the Ex-All Date.

Given that the exact value of the shares of China New City is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of Zhong An Real Estate’s AMS/3 stock page on 4 June 2014, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the Zhong An Real Estate’s announcements and circulars in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with Zhong An Real Estate’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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