香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)
The Stock Exchange of Hong Kong Limited
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Fantasia Holdings Group Co., Limited (stock code 1777) on AMS/3 for its Proposed Preferential Offering of the shares of Colour Life Services Group Co., Limited on Ex-All Date, 5 June 2014

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076)

Fantasia Holdings Group Co., Limited ("Fantasia") announced a spin-off proposal for a separate listing of Colour Life Services Group Co., Limited ("Colour Life") (the "Proposed Spin-Off"). Qualifying shareholders of Fantasia will be entitled to the preferential offer for subscription for the shares of Colour Life (the "Preferential Offering"). According to the timetable for the Preferential Offering, Fantasia's shares (stock code: 1777) will be marked "ex-all" on 5 June 2014, the Ex-All Date.

Given that the exact value of the shares of Colour Life is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Fantasia's AMS/3 stock page on 5 June 2014, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Fantasia in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with Fantasia's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Division

香 港 交 易 及 結 算 所 有 限 公 司
Hong Kong Exchanges and Clearing Limited

香 港 中 環 港 景 街 一 號 國 際 金 融 中 心 一 期 1 2 樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: + 852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk