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香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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Subject : Display of Previous Closing Price of Golden Meditech Holdings Limited (stock code 801) on AMS/3 for its Special Dividend of HK\$0.03 per share (with script option) and 2-for-11 Bonus Warrants on Ex-All Date, 5 June 2014

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Golden Meditech Holdings Limited (“Golden Meditech”) for the special dividend and bonus issue of warrants (the “Dividend and Bonus Issue”), Golden Meditech’s shares (temporary stock code: 2909) will be marked “ex-all” on 5 June 2014, the Ex-All Date.

Given that the exact value of the bonus warrants is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of Golden Meditech’s AMS/3 temporary stock page on 5 June 2014, the Ex-All Date in accordance with the AMS/3 standard practice for ex-bonus warrant. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the Golden Meditech’s announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with Golden Meditech’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Division

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: + 852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk