

**香港聯合交易所有限公司**  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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**通告 CIRCULAR**

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**FOR REFERENCE ONLY**

Subject : Display of Adjusted Previous Closing Price of FAVA International Holdings Limited (stock code 8108) on AMS/3 for its 5-into-1 Share Consolidation on 10 June 2014

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by FAVA International Holdings Limited (“FAVA”), the share consolidation of 5 shares of HK\$0.02 each in FAVA into 1 consolidated share of HK\$0.1 each will become effective on 10 June 2014.

Amongst other terms and conditions, FAVA’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 9 June 2014. Shareholders, investors and market participants should read the FAVA’s circulars and regulatory announcements in full including the terms and conditions of FAVA’s share consolidation in dealing with FAVA’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of FAVA’s AMS/3 temporary stock page (stock code: 8392) on 10 June 2014. Calculation of the Adjusted Previous Closing Price will be based on FAVA’s closing price on 9 June 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

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For illustration purpose, depending on FAVA's closing price on 9 June 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on FAVA's AMS/3 temporary stock page on 10 June 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 9 June 2014</u>	<u>Adjusted Previous Closing Price on 10 June 2014</u>
(HK\$)	(HK\$)
0.050	0.250
0.051	0.255
0.052	0.260
0.053	0.265
0.054	0.270
0.055	0.275
0.056	0.280
0.057	0.285
0.058	0.290
0.059	0.295
0.060	0.300
0.061	0.305
0.062	0.310
0.063	0.315
0.064	0.320
0.065	0.325
0.066	0.330
0.067	0.335
0.068	0.340
0.069	0.345
0.070	0.350
0.071	0.355
0.072	0.360
0.073	0.365
0.074	0.370
0.075	0.375
0.076	0.380
0.077	0.385
0.078	0.390
0.079	0.395

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