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## 香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

## The Stock Exchange of Hong Kong Limited

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Subject

: Display of Previous Closing Price of Franshion Properties (China) Limited (stock code 817) on AMS/3 for its Proposed Preferential Offering of Share Stapled Units to be jointly issued by Jinmao Investments and Jinmao (China) Investments Holdings Limited ("Share Stapled Units") on an assured basis of 1 Share Stapled Unit for every 114 Shares on Ex-Entitlement Date, 11 June 2014

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Franshion Properties (China) Limited ("Franshion Properties") announced a spin-off proposal for a separate listing of the Share Stapled Units (the "Proposed Spin-Off"). Qualifying shareholders of Franshion Properties will be entitled to apply for the Share Stapled Units on an assured basis of 1 Share Stapled Unit for every 114 shares held on the record date (the "Preferential Offering"). According to the timetable for the Preferential Offering, Franshion Properties' shares (stock code: 817) will be marked "ex-entitlement" on 11 June 2014, the Ex-Entitlement Date.

Given that the exact value of the Share Stapled Units is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Franshion Properties' AMS/3 stock page on 11 June 2014, the Ex-Entitlement Date in accordance with the AMS/3 standard practice. The unadjusted closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Franshion Properties in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with Franshion Properties' shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo Vice President Listing Division