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(香港交易及結算所有限公司全資附屬公司)
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通告 CIRCULAR

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Subject : Display of Adjusted Previous Closing Price of China Minsheng Banking Corp., Ltd. (stock code 1988) on AMS/3 for its Cash Dividend of RMB1 for every 10 H shares and Bonus Issue of 2 bonus H shares for every 10 H shares on Ex-All Date, 12 June 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by China Minsheng Banking Corp., Ltd. (“China Minsheng Banking”) for the cash dividend and bonus issue of H shares, China Minsheng Banking’s H shares (stock code: 1988) will be marked “ex-all” on 12 June 2014, the Ex-All Date.

Amongst other terms and conditions, China Minsheng Banking’s cash dividend and bonus issue of H shares (the “Dividend and Bonus Issue”) are subject to the passing of relevant resolution(s) to approve the Dividend and Bonus Issue (the “Resolution(s)”) at its Annual General Meeting to be held on 10 June 2014 (the “AGM”). China Minsheng Banking will make a further announcement containing the results of the Resolution(s) following the AGM. Shareholders, investors and market participants should read the China Minsheng Banking’s regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with China Minsheng Banking’s H shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-dividend and ex-bonus issue (“Ex-All”) and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China Minsheng Banking’s AMS/3 stock page on 12 June 2014, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on China Minsheng Banking’s closing price on 11 June 2014 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price
= [(Closing Price on the last cum-all trading day – D) x Y] ÷ (X + Y)

where:

D = Cash dividend per H share, i.e. RMB0.10

X = Number of bonus H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 2 bonus H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X bonus H shares, i.e. 10 H shares

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香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

For illustration purpose, depending on China Minsheng Banking's closing price on 11 June 2014, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on China Minsheng Banking's AMS/3 stock page on 12 June 2014 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 11 June 2014</u>	<u>Previous Closing Price</u>
(HK\$)	on 12 June 2014
(HK\$)	(HK\$)
7.936287	6.510
7.948287	6.520
7.960287	6.530
7.972287	6.540
7.984287	6.550
7.996287	6.560
8.008287	6.570
8.020287	6.580
8.032287	6.590
8.044287	6.600
8.056287	6.610
8.068287	6.620
8.080287	6.630
8.092287	6.640
8.104287	6.650
8.116287	6.660
8.128287	6.670
8.140287	6.680
8.152287	6.690
8.164287	6.700
8.176287	6.710
8.188287	6.720
8.200287	6.730
8.212287	6.740
8.224287	6.750
8.236287	6.760
8.248287	6.770
8.260287	6.780
8.272287	6.790
8.284287	6.800

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB1 to HKD1.242869 on 10 June 2014 as reference

Charles Woo
Vice President
Listing Division