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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Renji Medical Group Limited (stock code 648) on AMS/3 for its 20-into-1 Share Consolidation on 13 June 2014

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Pursuant to the share consolidation timetable issued by China Renji Medical Group Limited (“China Renji”), the share consolidation of 20 existing shares in China Renji into 1 consolidated share will become effective on 13 June 2014.

Amongst other terms and conditions, China Renji’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Annual General Meeting to be held on 12 June 2014. Shareholders, investors and market participants should read the China Renji’s circulars and regulatory announcements in full including the terms and conditions of China Renji’s share consolidation in dealing with China Renji’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China Renji’s AMS/3 temporary stock page (stock code: 2914) on 13 June 2014. Calculation of the Adjusted Previous Closing Price will be based on China Renji’s closing price on 12 June 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

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For illustration purpose, depending on China Renji's closing price on 12 June 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Renji's AMS/3 temporary stock page on 13 June 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 12 June 2014</u>	<u>Adjusted Previous Closing Price on 13 June 2014</u>
(HK\$)	(HK\$)
0.02300	0.460
0.02325	0.465
0.02350	0.470
0.02375	0.475
0.02400	0.480
0.02425	0.485
0.02450	0.490
0.02475	0.495
0.02500	0.500
0.02550	0.510
0.02600	0.520
0.02650	0.530
0.02700	0.540
0.02750	0.550
0.02800	0.560
0.02850	0.570
0.02900	0.580
0.02950	0.590
0.03000	0.600
0.03050	0.610
0.03100	0.620
0.03150	0.630
0.03200	0.640
0.03250	0.650
0.03300	0.660
0.03350	0.670
0.03400	0.680
0.03450	0.690
0.03500	0.700
0.03550	0.710

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