

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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**通告 CIRCULAR**

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Summit Ascent Holdings Limited (stock code 102) on AMS/3 for its 1-into-2 Share Subdivision on 16 June 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share subdivision timetable issued by Summit Ascent Holdings Limited (“Summit Ascent”), the share subdivision of 1 share of HK\$0.05 each in Summit Ascent into 2 subdivided shares of HK\$0.025 each will become effective on 16 June 2014.

Amongst other terms and conditions, Summit Ascent’s share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Annual General Meeting to be held on 13 June 2014. Shareholders, investors and market participants should read the Summit Ascent’s circulars and regulatory announcements in full including the terms and conditions of Summit Ascent’s share subdivision in dealing with Summit Ascent’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Summit Ascent’s AMS/3 temporary stock page (stock code: 2915) on 16 June 2014. Calculation of the Adjusted Previous Closing Price will be based on Summit Ascent’s closing price on 13 June 2014 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/2

.../2

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For illustration purpose, depending on Summit Ascent's closing price on 13 June 2014, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Summit Ascent's AMS/3 temporary stock page on 16 June 2014 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 13 June 2014</u>	<u>Adjusted Previous Closing Price on 16 June 2014</u>
(HK\$)	(HK\$)
11.300	5.650
11.320	5.660
11.340	5.670
11.360	5.680
11.380	5.690
11.400	5.700
11.420	5.710
11.440	5.720
11.460	5.730
11.480	5.740
11.500	5.750
11.520	5.760
11.540	5.770
11.560	5.780
11.580	5.790
11.600	5.800
11.620	5.810
11.640	5.820
11.660	5.830
11.680	5.840
11.700	5.850
11.720	5.860
11.740	5.870
11.760	5.880
11.780	5.890
11.800	5.900
11.820	5.910
11.840	5.920
11.860	5.930
11.880	5.940

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