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**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

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## FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Merdeka Mobile Group Limited (stock code 8163) on AMS/3 for its 4-for-1 Rights Issue on Ex-Rights Date, 19 June 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the rights issue timetable issued by Merdeka Mobile Group Limited ("Merdeka Mobile"), Merdeka Mobile's shares (stock code: 8163) will be marked "ex-rights" on 19 June 2014, the Ex-Rights Date.

Amongst other terms and conditions, Merdeka Mobile's rights issue is subject to the passing of relevant resolution(s) to approve the rights issue (the "Resolution(s)") at its Extraordinary General Meeting to be held on 17 June 2014 (the "EGM"). Merdeka Mobile will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Merdeka Mobile's announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of Merdeka Mobile in dealing with Merdeka Mobile's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Merdeka Mobile's AMS/3 stock page on 19 June 2014, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Merdeka Mobile's closing price on 18 June 2014 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing\ Price\ on\ the\ last\ cum\text{-}rights\ trading\ day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.040

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 4 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 1 share

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Merdeka Mobile's closing price on 18 June 2014, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Merdeka Mobile's AMS/3 stock page on 19 June 2014 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 18 June 2014</u>	<u>Previous Closing Price</u>
(HK\$)	on 19 June 2014
(HK\$)	(HK\$)
0.032	0.032*
0.033	0.033*
0.034	0.034*
0.035	0.035*
0.036	0.036*
0.037	0.037*
0.038	0.038*
0.039	0.039*
0.040	0.040
0.045	0.041
0.050	0.042
0.055	0.043
0.060	0.044
0.065	0.045
0.070	0.046
0.075	0.047
0.080	0.048
0.085	0.049
0.090	0.050
0.095	0.051
0.100	0.052
0.105	0.053
0.110	0.054
0.115	0.055
0.120	0.056
0.125	0.057
0.130	0.058
0.135	0.059
0.140	0.060
0.145	0.061

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