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(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Launch Tech Company Limited (stock code 2488) on AMS/3 for its Bonus Issue of 4 bonus H shares for 1 H share on Ex-Bonus Date, 30 June 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Launch Tech Company Limited ("Launch Tech") for the bonus issue of H shares (the "Bonus Issue"), Launch Tech's H shares (stock code: 2488) will be marked "ex-bonus issue" on 30 June 2014, the Ex-Bonus Date. Shareholders, investors and market participants should read the Launch Tech's regulatory announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Launch Tech's H shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Launch Tech's AMS/3 stock page on 30 June 2014, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Launch Tech's closing price on 27 June 2014 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price
= (Closing Price on the last cum-bonus trading day x Y) ÷ (X + Y)

where:
X = Number of bonus H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 4 bonus H shares
Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X bonus H shares, i.e. 1 H share

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For illustration purpose, depending on Launch Tech's closing price on 27 June 2014, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Launch Tech's AMS/3 stock page on 30 June 2014 as follows:-

CUM-BONUS	EX-BONUS
	Adjusted
Unadjusted Closing Price	Previous Closing Price
on 27 June 2014	on 30 June 2014
(HK$)	(HK$)
21.550	4.310
21.600	4.320
21.650	4.330
21.700	4.340
21.750	4.350
21.800	4.360
21.850	4.370
21.900	4.380
21.950	4.390
22.000	4.400
22.050	4.410
22.100	4.420
22.150	4.430
22.200	4.440
22.250	4.450
22.300	4.460
22.350	4.470
22.400	4.480
22.450	4.490
22.500	4.500
22.550	4.510
22.600	4.520
22.650	4.530
22.700	4.540
22.750	4.550
22.800	4.560
22.850	4.570
22.900	4.580
22.950	4.590
23.000	4.600

Charles Woo
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