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Subject : Display of Adjusted Previous Closing Price of Shanghai Tonva Petrochemical Co., Ltd. (stock code 1103) on AMS/3 for its Final Dividend of RMB0.044 per H share and Bonus Issue of 5 bonus H shares for every 10 H shares on Ex-All Date, 2 July 2014

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Pursuant to the timetable issued by Shanghai Tonva Petrochemical Co., Ltd. ("Shanghai Tonva") for the final dividend and bonus issue of H shares (the "Dividend and Bonus Issue"), Shanghai Tonva's H shares (stock code: 1103) will be marked "ex-all" on 2 July 2014, the Ex-All Date. Shareholders, investors and market participants should read the Shanghai Tonva's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with Shanghai Tonva's H shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Shanghai Tonva's AMS/3 stock page on 2 July 2014, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Shanghai Tonva's closing price on 30 June 2014 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price
= [(Closing Price on the last cum-all trading day - D) x Y] ÷ (X + Y)

where:

D = Final dividend per H share, i.e. RMB0.044

X = Number of bonus H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 5 bonus H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X bonus H shares, i.e. 10 H shares

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For illustration purpose, depending on Shanghai Tonva's closing price on 30 June 2014, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Shanghai Tonva's AMS/3 stock page on 2 July 2014 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 30 June 2014</u>	<u>Previous Closing Price</u>
(HK\$)	on 2 July 2014
(HK\$)	(HK\$)
1.0298	0.650
1.0448	0.660
1.0598	0.670
1.0748	0.680
1.0898	0.690
1.1048	0.700
1.1198	0.710
1.1348	0.720
1.1498	0.730
1.1648	0.740
1.1798	0.750
1.1948	0.760
1.2098	0.770
1.2248	0.780
1.2398	0.790
1.2548	0.800
1.2698	0.810
1.2848	0.820
1.2998	0.830
1.3148	0.840
1.3298	0.850
1.3448	0.860
1.3598	0.870
1.3748	0.880
1.3898	0.890
1.4048	0.900
1.4198	0.910
1.4348	0.920
1.4498	0.930
1.4648	0.940

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB1 to HKD1.245445 on 27 June 2014 as reference

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