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香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Li & Fung Limited (stock code 494) on AMS/3 for its Distribution in Specie of 1 share of Global Brands Group Holding Limited for every 1 share on Ex-All Date, 3 July 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Li & Fung Limited (“Li & Fung”) announced a spin-off proposal for a separate listing of Global Brands Group Holding Limited (“Global Brands Group”) (the “Proposed Spin-Off”). Qualifying shareholders of Li & Fung will be entitled to 1 share of Global Brands Group for every 1 share held on the record date (the “Distribution in Specie”). According to the timetable for the Distribution in Specie, Li & Fung’s shares (stock code: 494) will be marked “ex-all” on 3 July 2014, the Ex-All Date.

Given that the exact value of the shares of Global Brands Group is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of Li & Fung’s AMS/3 stock page on 3 July 2014, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Li & Fung in full including the terms and conditions of the Proposed Spin-Off and the Distribution in Specie in dealing with Li & Fung’s shares. If they are in doubt, they should consult their professional adviser(s).

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Vice President
Listing Division

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