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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Cosmopolitan International Holdings Limited (stock code 120) on AMS/3 for its 10-into-1 Share Consolidation on 15 July 2014

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Pursuant to the share consolidation timetable issued by Cosmopolitan International Holdings Limited (“Cosmopolitan International”), the share consolidation of 10 shares of HK\$0.0002 each in Cosmopolitan International into 1 consolidated share of HK\$0.002 each will become effective on 15 July 2014.

Amongst other terms and conditions, Cosmopolitan International’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 14 July 2014. Shareholders, investors and market participants should read the Cosmopolitan International’s circulars and regulatory announcements in full including the terms and conditions of Cosmopolitan International’s share consolidation in dealing with Cosmopolitan International’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Cosmopolitan International’s AMS/3 temporary stock page (stock code: 2920) on 15 July 2014. Calculation of the Adjusted Previous Closing Price will be based on Cosmopolitan International’s closing price on 14 July 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on Cosmopolitan International's closing price on 14 July 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Cosmopolitan International's AMS/3 temporary stock page on 15 July 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 14 July 2014</u>	<u>Adjusted Previous Closing Price on 15 July 2014</u>
(HK\$)	(HK\$)
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485

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