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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Johnson Electric Holdings Limited (stock code 179) on AMS/3 for its 4-into-1 Share Consolidation on 15 July 2014

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Pursuant to the share consolidation timetable issued by Johnson Electric Holdings Limited (“Johnson Electric”), the share consolidation of 4 shares of HK\$0.0125 each in Johnson Electric into 1 consolidated share of HK\$0.05 each will become effective on 15 July 2014. Shareholders, investors and market participants should read the Johnson Electric’s circulars and regulatory announcements in full including the terms and conditions of Johnson Electric’s share consolidation in dealing with Johnson Electric’s shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Johnson Electric’s AMS/3 temporary stock page (stock code: 2919) on 15 July 2014. Calculation of the Adjusted Previous Closing Price will be based on Johnson Electric’s closing price on 14 July 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

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For illustration purpose, depending on Johnson Electric's closing price on 14 July 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Johnson Electric's AMS/3 temporary stock page on 15 July 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 14 July 2014</u>	<u>Adjusted Previous Closing Price on 15 July 2014</u>
(HK\$)	(HK\$)
6.9500	27.800
6.9625	27.850
6.9750	27.900
6.9875	27.950
7.0000	28.000
7.0125	28.050
7.0250	28.100
7.0375	28.150
7.0500	28.200
7.0625	28.250
7.0750	28.300
7.0875	28.350
7.1000	28.400
7.1125	28.450
7.1250	28.500
7.1375	28.550
7.1500	28.600
7.1625	28.650
7.1750	28.700
7.1875	28.750
7.2000	28.800
7.2125	28.850
7.2250	28.900
7.2375	28.950
7.2500	29.000
7.2625	29.050
7.2750	29.100
7.2875	29.150
7.3000	29.200
7.3125	29.250

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