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**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

**The Stock Exchange of Hong Kong Limited***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

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## FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Cosmopolitan International Holdings Limited (stock code 120) on AMS/3 for its 2-for-1 Open Offer (with alternative to elect to receive Convertible Preference Shares in lieu of all or part of entitlements to offer shares) ("Open Offer") on Ex-All Date, 16 July 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the Open Offer timetable issued by Cosmopolitan International Holdings Limited ("Cosmopolitan International"), Cosmopolitan International's shares (temporary stock code: 2920) will be marked "ex-open offer" on 16 July 2014, the Ex-All Date.

Given that the exact value of the Open Offer may vary subject to the election of the qualifying shareholders to receive offer shares or the Convertible Preference Shares and that the exact value of the Convertible Preference Shares is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Cosmopolitan International's AMS/3 temporary stock page on 16 July 2014, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the Cosmopolitan International's announcements, circulars and prospectus documents in full including the terms and conditions of the Open Offer in dealing with Cosmopolitan International's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo  
Vice President  
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