

香港聯合交易所有限公司
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of UKF (Holdings) Limited (stock code 8168) on AMS/3 for its Final Dividend of HK\$0.003 per share and Bonus Issue of 1 bonus share for 5 shares on Ex-All Date, 23 July 2014

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Pursuant to the timetable issued by UKF (Holdings) Limited (“UKF”) for the final dividend and bonus issue of shares (the “Dividend and Bonus Issue”), UKF’s shares (stock code: 8168) will be marked “ex-all” on 23 July 2014, the Ex-All Date. Shareholders, investors and market participants should read the UKF’s regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with UKF’s shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-dividend and ex-bonus issue (“Ex-All”) and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of UKF’s AMS/3 stock page on 23 July 2014, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on UKF’s closing price on 22 July 2014 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing\ Price\ on\ the\ last\ cum\text{-}all\ trading\ day - D) \times Y] \div (X + Y)$$

where:

D = Final dividend per share, i.e. HK\$0.003

X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 1 bonus share

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 5 shares

.../2

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For illustration purpose, depending on UKF's closing price on 22 July 2014, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on UKF's AMS/3 stock page on 23 July 2014 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 22 July 2014</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 23 July 2014</u>
0.2286	0.188
0.2298	0.189
0.2310	0.190
0.2322	0.191
0.2334	0.192
0.2346	0.193
0.2358	0.194
0.2370	0.195
0.2382	0.196
0.2394	0.197
0.2406	0.198
0.2418	0.199
0.2430	0.200
0.2442	0.201
0.2454	0.202
0.2466	0.203
0.2478	0.204
0.2490	0.205
0.2502	0.206
0.2514	0.207
0.2526	0.208
0.2538	0.209
0.2550	0.210
0.2562	0.211
0.2574	0.212
0.2586	0.213
0.2598	0.214
0.2610	0.215
0.2622	0.216
0.2634	0.217

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