

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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**通告 CIRCULAR**

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Proview International Holdings Limited (stock code 334) on AMS/3 for its 10-into-1 Share Consolidation on 24 July 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the capital restructuring timetable issued by Proview International Holdings Limited (“Proview International”), the capital restructuring which comprises the capital reduction of nominal value of the existing shares from HK\$0.10 each in Proview International to HK\$0.01 each and the share consolidation of 10 shares of HK\$0.01 each into 1 consolidated share of HK\$0.10 each will become effective on 24 July 2014.

Amongst other terms and conditions, Proview International’s capital restructuring is subject to the passing of relevant resolution(s) to approve the capital restructuring at the Special General Meeting to be held on 23 July 2014. Shareholders, investors and market participants should read the Proview International’s circulars and regulatory announcements in full including the terms and conditions of Proview International’s capital restructuring. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Proview International’s AMS/3 stock page (stock code: 334) on 24 July 2014. Calculation of the Adjusted Previous Closing Price will be based on Proview International’s closing price on 23 July 2014 (i.e. the day immediately before the capital restructuring becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before the capital restructuring becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on Proview International's closing price on 23 July 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Proview International's AMS/3 stock page on 24 July 2014 as follows:-

<u>BEFORE CAPITAL RESTRUCTURING</u>	<u>AFTER CAPITAL RESTRUCTURING</u>
<u>Unadjusted Closing Price on 23 July 2014</u>	<u>Adjusted Previous Closing Price on 24 July 2014</u>
(HK\$)	(HK\$)
0.188	1.880
0.189	1.890
0.190	1.900
0.191	1.910
0.192	1.920
0.193	1.930
0.194	1.940
0.195	1.950
0.196	1.960
0.197	1.970
0.198	1.980
0.199	1.990
0.200	2.000
0.201	2.010
0.202	2.020
0.203	2.030
0.204	2.040
0.205	2.050
0.206	2.060
0.207	2.070
0.208	2.080
0.209	2.090
0.210	2.100
0.211	2.110
0.212	2.120
0.213	2.130
0.214	2.140
0.215	2.150
0.216	2.160
0.217	2.170

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