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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of eForce Holdings Limited (stock code 943) on AMS/3 for its 10-into-1 Share Consolidation on 29 July 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087)

Pursuant to the share consolidation timetable issued by eForce Holdings Limited (“eForce”), the share consolidation of 10 shares of HK\$0.001 each in eForce into 1 consolidated share of HK\$0.01 each will become effective on 29 July 2014.

Amongst other terms and conditions, eForce’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 28 July 2014. Shareholders, investors and market participants should read the eForce’s circulars and regulatory announcements in full including the terms and conditions of eForce’s share consolidation in dealing with eForce’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of eForce’s AMS/3 temporary stock page (stock code: 2922) on 29 July 2014. Calculation of the Adjusted Previous Closing Price will be based on eForce’s closing price on 28 July 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on eForce's closing price on 28 July 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on eForce's AMS/3 temporary stock page on 29 July 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 July 2014</u>	<u>Adjusted Previous Closing Price on 29 July 2014</u>
(HK\$)	(HK\$)
0.168	1.680
0.169	1.690
0.170	1.700
0.171	1.710
0.172	1.720
0.173	1.730
0.174	1.740
0.175	1.750
0.176	1.760
0.177	1.770
0.178	1.780
0.179	1.790
0.180	1.800
0.181	1.810
0.182	1.820
0.183	1.830
0.184	1.840
0.185	1.850
0.186	1.860
0.187	1.870
0.188	1.880
0.189	1.890
0.190	1.900
0.191	1.910
0.192	1.920
0.193	1.930
0.194	1.940
0.195	1.950
0.196	1.960
0.197	1.970

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