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香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Incutech Investments Limited (stock code 356) on AMS/3 for its 15-for-2 Open Offer on Ex-All Date, 30 July 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the open offer timetable issued by Incutech Investments Limited (“Incutech”), Incutech’s shares (stock code: 356) will be marked “ex-open offer” on 30 July 2014, the Ex-All Date.

Given that the Open Offer is only available to the Qualifying Shareholders and will not be extended to the Excluded Shareholders (including the Offerors holding 1,415,000,000 shares) as at the record date, the Exchange will display “N/A” in the “PRV CLOSE” field of Incutech’s AMS/3 stock page on 30 July 2014, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the Incutech’s announcements, circulars and prospectus documents in full including the terms and conditions of the Open Offer in dealing with Incutech’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Division

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