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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Celebrate International Holdings Limited (stock code 8212) on AMS/3 for its 10-into-1 Share Consolidation on 12 August 2014

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Pursuant to the share consolidation timetable issued by Celebrate International Holdings Limited (“Celebrate International”), the share consolidation of 10 shares of HK\$0.0001 each in Celebrate International into 1 consolidated share of HK\$0.001 each will become effective on 12 August 2014.

Amongst other terms and conditions, Celebrate International’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the First Extraordinary General Meeting to be held on 11 August 2014. Shareholders, investors and market participants should read the Celebrate International’s circulars and regulatory announcements in full including the terms and conditions of Celebrate International’s share consolidation in dealing with Celebrate International’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Celebrate International’s AMS/3 temporary stock page (stock code: 8398) on 12 August 2014. Calculation of the Adjusted Previous Closing Price will be based on Celebrate International’s closing price on 11 August 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on Celebrate International's closing price on 11 August 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Celebrate International's AMS/3 temporary stock page on 12 August 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 11 August 2014</u>	<u>Adjusted Previous Closing Price on 12 August 2014</u>
(HK\$)	(HK\$)
0.074	0.740
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800
0.081	0.810
0.082	0.820
0.083	0.830
0.084	0.840
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890
0.090	0.900
0.091	0.910
0.092	0.920
0.093	0.930
0.094	0.940
0.095	0.950
0.096	0.960
0.097	0.970
0.098	0.980
0.099	0.990
0.100	1.000
0.101	1.010
0.102	1.020
0.103	1.030

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