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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Poly Capital Holdings Limited (stock code 1141) on AMS/3 for its Bonus Issue of 1 bonus share for 4 shares on Ex-Bonus Date, 18 August 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Poly Capital Holdings Limited (“Poly Capital”) for the bonus issue of shares, Poly Capital’s shares (stock code: 1141) will be marked “ex-bonus issue” on 18 August 2014, the Ex-Bonus Date.

Amongst other terms and conditions, Poly Capital’s bonus issue of shares (the “Bonus Issue”) is subject to the passing of relevant resolution(s) to approve the Bonus Issue (the “Resolution(s)”) at its Special General Meeting to be held on 14 August 2014 (the “SGM”). Poly Capital will make a further announcement containing the results of the Resolution(s) following the SGM. Shareholders, investors and market participants should read the Poly Capital’s regulatory announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Poly Capital’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Poly Capital’s AMS/3 stock page on 18 August 2014, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Poly Capital’s closing price on 15 August 2014 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price
= (Closing Price on the last cum-bonus trading day x Y) ÷ (X + Y)

where:

- X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 1 bonus share
Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 4 shares

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For illustration purpose, depending on Poly Capital's closing price on 15 August 2014, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Poly Capital's AMS/3 stock page on 18 August 2014 as follows:-

<u>CUM-BONUS</u>	<u>EX-BONUS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 15 August 2014</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 18 August 2014</u>
0.30375	0.243
0.30500	0.244
0.30625	0.245
0.30750	0.246
0.30875	0.247
0.31000	0.248
0.31125	0.249
0.31250	0.250
0.31875	0.255
0.32500	0.260
0.33125	0.265
0.33750	0.270
0.34375	0.275
0.35000	0.280
0.35625	0.285
0.36250	0.290
0.36875	0.295
0.37500	0.300
0.38125	0.305
0.38750	0.310
0.39375	0.315
0.40000	0.320
0.40625	0.325
0.41250	0.330
0.41875	0.335
0.42500	0.340
0.43125	0.345
0.43750	0.350
0.44375	0.355
0.45000	0.360

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