

**香港聯合交易所有限公司**  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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**FOR REFERENCE ONLY**

**Subject** : Display of Adjusted Previous Closing Price of Heritage International Holdings Limited (stock code 412) on AMS/3 for its Bonus Issue of 1 bonus share for 2 shares on Ex-Bonus Date, 20 August 2014

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Pursuant to the timetable issued by Heritage International Holdings Limited (“Heritage International”) for the bonus issue of shares, Heritage International’s shares (stock code: 412) will be marked “ex-bonus issue” on 20 August 2014, the Ex-Bonus Date.

Amongst other terms and conditions, Heritage International’s bonus issue of shares (the “Bonus Issue”) is subject to the passing of relevant resolution(s) to approve the Bonus Issue (the “Resolution(s)”) at its Special General Meeting to be held on 18 August 2014 (the “SGM”). Heritage International will make a further announcement containing the results of the Resolution(s) following the SGM. Shareholders, investors and market participants should read the Heritage International’s regulatory announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Heritage International’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Heritage International’s AMS/3 stock page on 20 August 2014, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Heritage International’s closing price on 19 August 2014 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price  
= (Closing Price on the last cum-bonus trading day x Y) ÷ (X + Y)

where:

- X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 1 bonus share  
Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 2 shares

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For illustration purpose, depending on Heritage International's closing price on 19 August 2014, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Heritage International's AMS/3 stock page on 20 August 2014 as follows:-

<u>CUM-BONUS</u>	<u>EX-BONUS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 19 August 2014</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 20 August 2014</u>
2.115	1.410
2.130	1.420
2.145	1.430
2.160	1.440
2.175	1.450
2.190	1.460
2.205	1.470
2.220	1.480
2.235	1.490
2.250	1.500
2.265	1.510
2.280	1.520
2.295	1.530
2.310	1.540
2.325	1.550
2.340	1.560
2.355	1.570
2.370	1.580
2.385	1.590
2.400	1.600
2.415	1.610
2.430	1.620
2.445	1.630
2.460	1.640
2.475	1.650
2.490	1.660
2.505	1.670
2.520	1.680
2.535	1.690
2.550	1.700

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