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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of CSOP China 5-Year Treasury Bond ETF (stock codes 3199 and 83199) on AMS/3 for its 5-into-1 Unit Consolidation on 1 September 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087)

Pursuant to the Unit Consolidation timetable issued by the Manager of CSOP China 5-Year Treasury Bond ETF (the "Sub-fund"), the unit consolidation of 5 units in the Sub-fund into 1 consolidated unit will become effective on 1 September 2014. Unitholders, investors and market participants should read the regulatory announcements of the Sub-fund in full including the terms and conditions of the Unit Consolidation in dealing with the units of the Sub-fund. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of the Sub-fund's AMS/3 stock pages (stock codes: 3199 (HKD counter) and 83199 (RMB counter)) on 1 September 2014. Calculation of the Adjusted Previous Closing Price will be based on closing price of the Sub-fund on 29 August 2014 (i.e. the day immediately before the Unit Consolidation becoming effective) and by using the following standard adjustment formula for consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Unit Consolidation becoming effective x R

where:

R = Ratio of Unit Consolidation, i.e. 5/1

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For illustration purpose, depending on closing price of the Sub-fund on 29 August 2014, the Exchange shall base on the above standard formula for consolidation generally to calculate and display the Adjusted Previous Closing Price on the Sub-fund's AMS/3 stock pages on 1 September 2014 as follows:-

<u>HKD Counter (stock code: 3199)</u>		<u>RMB Counter (stock code: 83199)</u>	
<u>BEFORE UNIT</u>	<u>AFTER UNIT</u>	<u>BEFORE UNIT</u>	<u>AFTER UNIT</u>
<u>CONSOLIDATION</u>	<u>CONSOLIDATION</u>	<u>CONSOLIDATION</u>	<u>CONSOLIDATION</u>
	<u>Adjusted</u>		<u>Adjusted</u>
<u>Unadjusted Closing Price</u>	<u>Previous Closing Price</u>	<u>Unadjusted Closing Price</u>	<u>Previous Closing Price</u>
<u>on 29 August 2014</u>	<u>on 1 September 2014</u>	<u>on 29 August 2014</u>	<u>on 1 September 2014</u>
(HK\$)	(HK\$)	(RMB)	(RMB)
26.080	130.400	20.620	103.100
26.100	130.500	20.640	103.200
26.120	130.600	20.660	103.300
26.140	130.700	20.680	103.400
26.160	130.800	20.700	103.500
26.180	130.900	20.720	103.600
26.200	131.000	20.740	103.700
26.220	131.100	20.760	103.800
26.240	131.200	20.780	103.900
26.260	131.300	20.800	104.000
26.280	131.400	20.820	104.100
26.300	131.500	20.840	104.200
26.320	131.600	20.860	104.300
26.340	131.700	20.880	104.400
26.360	131.800	20.900	104.500
26.380	131.900	20.920	104.600
26.400	132.000	20.940	104.700
26.420	132.100	20.960	104.800
26.440	132.200	20.980	104.900
26.460	132.300	21.000	105.000
26.480	132.400	21.020	105.100
26.500	132.500	21.040	105.200
26.520	132.600	21.060	105.300
26.540	132.700	21.080	105.400
26.560	132.800	21.100	105.500
26.580	132.900	21.120	105.600
26.600	133.000	21.140	105.700
26.620	133.100	21.160	105.800
26.640	133.200	21.180	105.900
26.660	133.300	21.200	106.000

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