

香港聯合交易所有限公司
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Dragonite International Limited (stock code 329) on AMS/3 for its Bonus Issue of 4 bonus shares for 1 share on Ex-Bonus Date, 3 September 2014

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Pursuant to the timetable issued by Dragonite International Limited (“Dragonite”) for the bonus issue of shares, Dragonite’s shares (stock code: 329) will be marked “ex-bonus issue” on 3 September 2014, the Ex-Bonus Date.

Amongst other terms and conditions, Dragonite’s bonus issue of shares (the “Bonus Issue”) is subject to the passing of relevant resolution(s) to approve the Bonus Issue (the “Resolution(s)”) at its Extraordinary General Meeting to be held on 1 September 2014 (the “EGM”). Dragonite will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Dragonite’s regulatory announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Dragonite’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Dragonite’s AMS/3 stock page on 3 September 2014, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Dragonite’s closing price on 2 September 2014 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price
= (Closing Price on the last cum-bonus trading day x Y) ÷ (X + Y)

where:

- X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 4 bonus shares
Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 1 share

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For illustration purpose, depending on Dragonite's closing price on 2 September 2014, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Dragonite's AMS/3 stock page on 3 September 2014 as follows:-

<u>CUM-BONUS</u>	<u>EX-BONUS</u>
<u>Unadjusted Closing Price</u> <u>on 2 September 2014</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 3 September 2014</u>
(HK\$)	(HK\$)
9.300	1.860
9.350	1.870
9.400	1.880
9.450	1.890
9.500	1.900
9.550	1.910
9.600	1.920
9.650	1.930
9.700	1.940
9.750	1.950
9.800	1.960
9.850	1.970
9.900	1.980
9.950	1.990
10.000	2.000
10.050	2.010
10.100	2.020
10.150	2.030
10.200	2.040
10.250	2.050
10.300	2.060
10.350	2.070
10.400	2.080
10.450	2.090
10.500	2.100
10.550	2.110
10.600	2.120
10.650	2.130
10.700	2.140
10.750	2.150

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