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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Wing Lee Holdings Limited (stock code 876) on AMS/3 for its 1-into-8 Share Subdivision on 23 September 2014

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share subdivision timetable issued by Wing Lee Holdings Limited (“Wing Lee Holdings”), the share subdivision of 1 share of HK\$0.01 each in Wing Lee Holdings into 8 subdivided shares of HK\$0.00125 each will become effective on 23 September 2014.

Amongst other terms and conditions, Wing Lee Holdings’ share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Special General Meeting to be held on 22 September 2014. Shareholders, investors and market participants should read the Wing Lee Holdings’ circulars and regulatory announcements in full including the terms and conditions of Wing Lee Holdings’ share subdivision in dealing with Wing Lee Holdings’ shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Wing Lee Holdings’ AMS/3 temporary stock page (stock code: 2951) on 23 September 2014. Calculation of the Adjusted Previous Closing Price will be based on Wing Lee Holdings’ closing price on 22 September 2014 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/8

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For illustration purpose, depending on Wing Lee Holdings' closing price on 22 September 2014, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Wing Lee Holdings' AMS/3 temporary stock page on 23 September 2014 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 22 September 2014</u>	<u>Adjusted Previous Closing Price on 23 September 2014</u>
(HK\$)	(HK\$)
2.160	0.270
2.200	0.275
2.240	0.280
2.280	0.285
2.320	0.290
2.360	0.295
2.400	0.300
2.440	0.305
2.480	0.310
2.520	0.315
2.560	0.320
2.600	0.325
2.640	0.330
2.680	0.335
2.720	0.340
2.760	0.345
2.800	0.350
2.840	0.355
2.880	0.360
2.920	0.365
2.960	0.370
3.000	0.375
3.040	0.380
3.080	0.385
3.120	0.390
3.160	0.395
3.200	0.400
3.240	0.405
3.280	0.410
3.320	0.415

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