

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)
The Stock Exchange of Hong Kong Limited
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Thiz Technology Group Limited (stock code 8119) on AMS/3 for its 10-into-1 Share Consolidation on 29 September 2014

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Pursuant to the share consolidation timetable issued by Thiz Technology Group Limited ("Thiz Technology"), the share consolidation of 10 shares of HK\$0.1 each in Thiz Technology into 1 consolidated share of HK\$1.0 each will become effective on 29 September 2014.

Amongst other terms and conditions, Thiz Technology's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Annual General Meeting to be held on 26 September 2014. Shareholders, investors and market participants should read the Thiz Technology's circulars and regulatory announcements in full including the terms and conditions of Thiz Technology's share consolidation in dealing with Thiz Technology's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Thiz Technology's AMS/3 temporary stock page (stock code: 8376) on 29 September 2014. Calculation of the Adjusted Previous Closing Price will be based on Thiz Technology's closing price on 26 September 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on Thiz Technology's closing price on 26 September 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Thiz Technology's AMS/3 temporary stock page on 29 September 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 26 September 2014</u>	<u>Adjusted Previous Closing Price on 29 September 2014</u>
(HK\$)	(HK\$)
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650

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