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香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Man Sang International Limited (stock code 938) on AMS/3 for its Conditional Distribution in Specie of 1 share of Man Sang Jewellery Holdings Limited for every 5 shares on Ex-All Date, 6 October 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Man Sang International Limited ("Man Sang International") announced a spin-off proposal for a separate listing of Man Sang Jewellery Holdings Limited ("MSJ") (the "Proposed Spin-Off"). Qualifying shareholders of Man Sang International will be entitled to 1 MSJ share for every 5 shares held on the record date (the "Conditional Distribution"). According to the timetable for the Conditional Distribution, Man Sang International's shares (stock code: 938) will be marked "ex-all" on 6 October 2014, the Ex-All Date.

Given that the exact value of the shares of MSJ is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Man Sang International's AMS/3 stock page on 6 October 2014, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Man Sang International in full including the terms and conditions of the Proposed Spin-Off and the Conditional Distribution in dealing with Man Sang International's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo Vice President Listing Division

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