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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Energy International Investments Holdings Limited (stock code 353) on AMS/3 for its 10-into-1 Share Consolidation on 8 October 2014

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Pursuant to the share consolidation timetable issued by Energy International Investments Holdings Limited (“Energy International”), the share consolidation of 10 shares of HK\$0.01 each in Energy International into 1 consolidated share of HK\$0.1 each will become effective on 8 October 2014.

Amongst other terms and conditions, Energy International’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 7 October 2014. Shareholders, investors and market participants should read the Energy International’s circulars and regulatory announcements in full including the terms and conditions of Energy International’s share consolidation in dealing with Energy International’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Energy International’s AMS/3 temporary stock page (stock code: 2960) on 8 October 2014. Calculation of the Adjusted Previous Closing Price will be based on Energy International’s closing price on 7 October 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on Energy International's closing price on 7 October 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Energy International's AMS/3 temporary stock page on 8 October 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 7 October 2014</u>	<u>Adjusted Previous Closing Price on 8 October 2014</u>
(HK\$)	(HK\$)
0.0166	0.166
0.0167	0.167
0.0168	0.168
0.0169	0.169
0.0170	0.170
0.0171	0.171
0.0172	0.172
0.0173	0.173
0.0174	0.174
0.0175	0.175
0.0176	0.176
0.0177	0.177
0.0178	0.178
0.0179	0.179
0.0180	0.180
0.0181	0.181
0.0182	0.182
0.0183	0.183
0.0184	0.184
0.0185	0.185
0.0186	0.186
0.0187	0.187
0.0188	0.188
0.0189	0.189
0.0190	0.190
0.0191	0.191
0.0192	0.192
0.0193	0.193
0.0194	0.194
0.0195	0.195

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