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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Well Way Group Limited (stock code 8063) on AMS/3 for its 2-for-1 Open Offer on Ex-All Date, 8 October 2014

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Pursuant to the open offer timetable issued by Well Way Group Limited (“Well Way”), Well Way’s shares (stock code: 8063) will be marked “ex-open offer” on 8 October 2014, the Ex-All Date.

Amongst other terms and conditions, Well Way’s open offer is subject to the passing of relevant resolution(s) to approve the open offer (the “Resolution(s)”) at its Extraordinary General Meeting to be held on 6 October 2014 (the “EGM”). Well Way will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Well Way’s announcements, circulars and prospectus documents in full including the terms and conditions of the open offer of Well Way in dealing with Well Way’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-open offer (“Ex-All”) and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Well Way’s AMS/3 stock page on 8 October 2014, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Well Way’s closing price on 7 October 2014 (i.e. last cum-all trading day) and by using the following standard adjustment formula for open offer generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per offer share, i.e. HK\$0.30

X = Number of offer shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 2 offer shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X offer shares, i.e. 1 share

Note: Price adjustment for open offer will not be made and the previous closing price will remain unchanged on ex-all date when the subscription price is higher than the closing price of the shares on the last cum-all trading day.

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For illustration purpose, depending on Well Way's closing price on 7 October 2014, the Exchange shall base on the above standard formula for open offer generally to calculate and display the Adjusted Previous Closing Price on Well Way's AMS/3 stock page on 8 October 2014 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 7 October 2014</u>	<u>Previous Closing Price</u>
(HK\$)	(HK\$)
0.247	0.247*
0.248	0.248*
0.249	0.249*
0.250	0.250*
0.255	0.255*
0.260	0.260*
0.265	0.265*
0.270	0.270*
0.275	0.275*
0.280	0.280*
0.285	0.285*
0.290	0.290*
0.295	0.295*
0.300	0.300
0.315	0.305
0.330	0.310
0.345	0.315
0.360	0.320
0.375	0.325
0.390	0.330
0.405	0.335
0.420	0.340
0.435	0.345
0.450	0.350
0.465	0.355
0.480	0.360
0.495	0.365
0.510	0.370
0.525	0.375
0.540	0.380

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