

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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**通告 CIRCULAR**

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Mastermind Capital Limited (stock code 905) on AMS/3 for its 10-into-1 Share Consolidation on 10 October 2014

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Pursuant to the share consolidation timetable issued by Mastermind Capital Limited ("Mastermind Capital"), the share consolidation of 10 shares of HK\$0.025 each in Mastermind Capital into 1 consolidated share of HK\$0.25 each will become effective on 10 October 2014.

Amongst other terms and conditions, Mastermind Capital's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 9 October 2014. Shareholders, investors and market participants should read the Mastermind Capital's circulars and regulatory announcements in full including the terms and conditions of Mastermind Capital's share consolidation in dealing with Mastermind Capital's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Mastermind Capital's AMS/3 temporary stock page (stock code: 2937) on 10 October 2014. Calculation of the Adjusted Previous Closing Price will be based on Mastermind Capital's closing price on 9 October 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on Mastermind Capital's closing price on 9 October 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Mastermind Capital's AMS/3 temporary stock page on 10 October 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 9 October 2014</u>	<u>Adjusted Previous Closing Price on 10 October 2014</u>
(HK\$)	(HK\$)
0.051	0.510
0.052	0.520
0.053	0.530
0.054	0.540
0.055	0.550
0.056	0.560
0.057	0.570
0.058	0.580
0.059	0.590
0.060	0.600
0.061	0.610
0.062	0.620
0.063	0.630
0.064	0.640
0.065	0.650
0.066	0.660
0.067	0.670
0.068	0.680
0.069	0.690
0.070	0.700
0.071	0.710
0.072	0.720
0.073	0.730
0.074	0.740
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800

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