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**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

**The Stock Exchange of Hong Kong Limited**

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Paladin Limited (stock code 495) on AMS/3 for its Open Offer of 1 Convertible Note (with the Share Alternative of 1 Ordinary Share) for every 2 Ordinary Shares (“Open Offer”) on Ex-All Date, 13 October 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the Open Offer timetable issued by Paladin Limited (“Paladin”), Paladin’s ordinary shares (stock code: 495) will be marked “ex-open offer” on 13 October 2014, the Ex-All Date.

Given that the exact value of the Open Offer may vary subject to the selection of the qualifying shareholders to apply for Convertible Notes or Ordinary Shares and that the exact value of the Convertible Notes is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of the AMS/3 stock page for Paladin’s ordinary shares on 13 October 2014, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the Paladin’s announcements and prospectus documents in full including the terms and conditions of the Open Offer in dealing with Paladin’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo  
Vice President  
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