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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Ko Yo Chemical (Group) Limited (stock code 827) on AMS/3 for its 5-into-1 Share Consolidation on 14 October 2014

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Pursuant to the share consolidation timetable issued by Ko Yo Chemical (Group) Limited ("Ko Yo Chemical"), the share consolidation of 5 shares of HK\$0.02 each in Ko Yo Chemical into 1 consolidated share of HK\$0.10 each will become effective on 14 October 2014.

Amongst other terms and conditions, Ko Yo Chemical's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 13 October 2014. Shareholders, investors and market participants should read the Ko Yo Chemical's circulars and regulatory announcements in full including the terms and conditions of Ko Yo Chemical's share consolidation in dealing with Ko Yo Chemical's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Ko Yo Chemical's AMS/3 temporary stock page (stock code: 2966) on 14 October 2014. Calculation of the Adjusted Previous Closing Price will be based on Ko Yo Chemical's closing price on 13 October 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

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For illustration purpose, depending on Ko Yo Chemical's closing price on 13 October 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Ko Yo Chemical's AMS/3 temporary stock page on 14 October 2014 as follows:-

| <u>BEFORE SHARE CONSOLIDATION</u> | <u>AFTER SHARE CONSOLIDATION</u> |
|--|---|
| <u>Unadjusted Closing Price on 13 October 2014</u> | <u>Adjusted Previous Closing Price on 14 October 2014</u> |
| (HK\$) | (HK\$) |
| 0.276 | 1.380 |
| 0.278 | 1.390 |
| 0.280 | 1.400 |
| 0.282 | 1.410 |
| 0.284 | 1.420 |
| 0.286 | 1.430 |
| 0.288 | 1.440 |
| 0.290 | 1.450 |
| 0.292 | 1.460 |
| 0.294 | 1.470 |
| 0.296 | 1.480 |
| 0.298 | 1.490 |
| 0.300 | 1.500 |
| 0.302 | 1.510 |
| 0.304 | 1.520 |
| 0.306 | 1.530 |
| 0.308 | 1.540 |
| 0.310 | 1.550 |
| 0.312 | 1.560 |
| 0.314 | 1.570 |
| 0.316 | 1.580 |
| 0.318 | 1.590 |
| 0.320 | 1.600 |
| 0.322 | 1.610 |
| 0.324 | 1.620 |
| 0.326 | 1.630 |
| 0.328 | 1.640 |
| 0.330 | 1.650 |
| 0.332 | 1.660 |
| 0.334 | 1.670 |

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