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**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

**The Stock Exchange of Hong Kong Limited***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

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## FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Enviro Energy International Holdings Limited (stock code 1102) on AMS/3 for its 1-for-2 Open Offer (with 3 Bonus Warrants for every 5 Offer Shares taken up) on Ex-All Date, 15 October 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Enviro Energy International Holdings Limited (“Enviro Energy”) for the open offer with bonus issue of warrants (the “Open Offer with the Bonus Issue”), Enviro Energy’s shares (stock code: 1102) will be marked “ex-all” on 15 October 2014, the Ex-All Date.

Given that the exact value of the Bonus Warrants is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of Enviro Energy’s AMS/3 stock page on 15 October 2014, the Ex-All Date in accordance with the AMS/3 standard practice for ex-bonus warrants. The unadjusted previous closing price will be displayed in the free text field.

Please also note that, amongst other terms and conditions, Enviro Energy’s Open Offer with the Bonus Issue is subject to the passing of relevant resolution(s) to approve the Open Offer with the Bonus Issue (the “Resolution(s)”) at its Extraordinary General Meeting to be held on 13 October 2014 (the “EGM”). Enviro Energy will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Enviro Energy’s announcements, circulars and prospectus documents in full including the terms and conditions of the Open Offer with the Bonus Issue in dealing with Enviro Energy’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo  
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