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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Blue Sky Power Holdings Limited (stock code 6828) on AMS/3 for its 1-into-10 Share Subdivision on 15 October 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share subdivision timetable issued by Blue Sky Power Holdings Limited (“Blue Sky Power”), the share subdivision of 1 share of HK\$0.55 each in Blue Sky Power into 10 subdivided shares of HK\$0.055 each will become effective on 15 October 2014. Shareholders, investors and market participants should read the Blue Sky Power’s circulars and regulatory announcements in full including the terms and conditions of Blue Sky Power’s share subdivision in dealing with Blue Sky Power’s shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Blue Sky Power’s AMS/3 temporary stock page (stock code: 2963) on 15 October 2014. Calculation of the Adjusted Previous Closing Price will be based on Blue Sky Power’s closing price on 14 October 2014 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/10

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For illustration purpose, depending on Blue Sky Power's closing price on 14 October 2014, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Blue Sky Power's AMS/3 temporary stock page on 15 October 2014 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 14 October 2014</u>	<u>Adjusted Previous Closing Price on 15 October 2014</u>
(HK\$)	(HK\$)
3.400	0.340
3.450	0.345
3.500	0.350
3.550	0.355
3.600	0.360
3.650	0.365
3.700	0.370
3.750	0.375
3.800	0.380
3.850	0.385
3.900	0.390
3.950	0.395
4.000	0.400
4.050	0.405
4.100	0.410
4.150	0.415
4.200	0.420
4.250	0.425
4.300	0.430
4.350	0.435
4.400	0.440
4.450	0.445
4.500	0.450
4.550	0.455
4.600	0.460
4.650	0.465
4.700	0.470
4.750	0.475
4.800	0.480
4.850	0.485

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