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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Taiping Insurance Holdings Company Limited (stock code 966) on AMS/3 for its 21-for-100 Rights Issue on Ex-Rights Date, 16 October 2014

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Pursuant to the rights issue timetable issued by China Taiping Insurance Holdings Company Limited (“China Taiping Insurance”), China Taiping Insurance’s shares (stock code: 966) will be marked “ex-rights” on 16 October 2014, the Ex-Rights Date. Shareholders, investors and market participants should read the China Taiping Insurance’s announcements and prospectus documents in full including the terms and conditions of the rights issue of China Taiping Insurance in dealing with China Taiping Insurance’s shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China Taiping Insurance’s AMS/3 stock page on 16 October 2014, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on China Taiping Insurance’s closing price on 15 October 2014 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$11.89

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 21 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 100 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on China Taiping Insurance's closing price on 15 October 2014, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on China Taiping Insurance's AMS/3 stock page on 16 October 2014 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 15 October 2014</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 16 October 2014</u>
(HK\$)	(HK\$)
16.0161	15.300
16.0403	15.320
16.0645	15.340
16.0887	15.360
16.1129	15.380
16.1371	15.400
16.1613	15.420
16.1855	15.440
16.2097	15.460
16.2339	15.480
16.2581	15.500
16.2823	15.520
16.3065	15.540
16.3307	15.560
16.3549	15.580
16.3791	15.600
16.4033	15.620
16.4275	15.640
16.4517	15.660
16.4759	15.680
16.5001	15.700
16.5243	15.720
16.5485	15.740
16.5727	15.760
16.5969	15.780
16.6211	15.800
16.6453	15.820
16.6695	15.840
16.6937	15.860
16.7179	15.880

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