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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Easyknit Enterprises Holdings Limited (stock code 616) on AMS/3 for its 10-into-1 Share Consolidation on 21 October 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087)

Pursuant to the capital reorganisation timetable issued by Easyknit Enterprises Holdings Limited (“Easyknit Enterprises”), the capital reorganisation which comprises the share consolidation of 10 shares of HK\$0.01 each in Easyknit Enterprises into 1 consolidated share of HK\$0.10 each and the capital reduction of nominal value of the consolidated shares from HK\$0.10 each to HK\$0.01 each will become effective on 21 October 2014.

Amongst other terms and conditions, Easyknit Enterprises’ capital reorganisation is subject to the passing of relevant resolution(s) to approve the capital reorganisation at the Special General Meeting to be held on 20 October 2014. Shareholders, investors and market participants should read the Easyknit Enterprises’ circulars and regulatory announcements in full including the terms and conditions of Easyknit Enterprises’ capital reorganisation in dealing with Easyknit Enterprises’ shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Easyknit Enterprises’ AMS/3 temporary stock page (stock code: 2972) on 21 October 2014. Calculation of the Adjusted Previous Closing Price will be based on Easyknit Enterprises’ closing price on 20 October 2014 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before the capital reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on Easyknit Enterprises' closing price on 20 October 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Easyknit Enterprises' AMS/3 temporary stock page on 21 October 2014 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 20 October 2014</u>	<u>Adjusted Previous Closing Price on 21 October 2014</u>
(HK\$)	(HK\$)
0.186	1.860
0.187	1.870
0.188	1.880
0.189	1.890
0.190	1.900
0.191	1.910
0.192	1.920
0.193	1.930
0.194	1.940
0.195	1.950
0.196	1.960
0.197	1.970
0.198	1.980
0.199	1.990
0.200	2.000
0.201	2.010
0.202	2.020
0.203	2.030
0.204	2.040
0.205	2.050
0.206	2.060
0.207	2.070
0.208	2.080
0.209	2.090
0.210	2.100
0.211	2.110
0.212	2.120
0.213	2.130
0.214	2.140
0.215	2.150

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