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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of E FUND Citi Chinese Government Bond 5-10 Years Index ETF (stock codes 2808 and 82808) on AMS/3 for its 10-into-1 Unit Consolidation on 22 October 2014

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Pursuant to the Unit Consolidation timetable issued by the Manager of E FUND Citi Chinese Government Bond 5-10 Years Index ETF (the "CGB ETF"), the unit consolidation of 10 units in the CGB ETF into 1 consolidated unit will become effective on 22 October 2014. Unitholders, investors and market participants should read the regulatory announcements of the CGB ETF in full including the terms and conditions of the Unit Consolidation in dealing with the units of the CGB ETF. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of the CGB ETF's AMS/3 stock pages (stock codes: 2808 (HKD counter) and 82808 (RMB counter)) on 22 October 2014. Calculation of the Adjusted Previous Closing Price will be based on closing price of the CGB ETF on 21 October 2014 (i.e. the day immediately before the Unit Consolidation becoming effective) and by using the following standard adjustment formula for consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Unit Consolidation becoming effective x R

where:

R = Ratio of Unit Consolidation, i.e. 10/1

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For illustration purpose, depending on closing price of the CGB ETF on 21 October 2014, the Exchange shall base on the above standard formula for consolidation generally to calculate and display the Adjusted Previous Closing Price on the CGB ETF's AMS/3 stock pages on 22 October 2014 as follows:-

<u>HKD Counter (stock code: 2808)</u>		<u>RMB Counter (stock code: 82808)</u>	
<u>BEFORE UNIT CONSOLIDATION</u>	<u>AFTER UNIT CONSOLIDATION</u>	<u>BEFORE UNIT CONSOLIDATION</u>	<u>AFTER UNIT CONSOLIDATION</u>
<u>Unadjusted Closing Price on 21 October 2014</u>	<u>Adjusted Previous Closing Price on 22 October 2014</u>	<u>Unadjusted Closing Price on 21 October 2014</u>	<u>Adjusted Previous Closing Price on 22 October 2014</u>
(HK\$)	(HK\$)	(RMB)	(RMB)
13.360	133.600	10.410	104.100
13.370	133.700	10.420	104.200
13.380	133.800	10.430	104.300
13.390	133.900	10.440	104.400
13.400	134.000	10.450	104.500
13.410	134.100	10.460	104.600
13.420	134.200	10.470	104.700
13.430	134.300	10.480	104.800
13.440	134.400	10.490	104.900
13.450	134.500	10.500	105.000
13.460	134.600	10.510	105.100
13.470	134.700	10.520	105.200
13.480	134.800	10.530	105.300
13.490	134.900	10.540	105.400
13.500	135.000	10.550	105.500
13.510	135.100	10.560	105.600
13.520	135.200	10.570	105.700
13.530	135.300	10.580	105.800
13.540	135.400	10.590	105.900
13.550	135.500	10.600	106.000
13.560	135.600	10.610	106.100
13.570	135.700	10.620	106.200
13.580	135.800	10.630	106.300
13.590	135.900	10.640	106.400
13.600	136.000	10.650	106.500
13.610	136.100	10.660	106.600
13.620	136.200	10.670	106.700
13.630	136.300	10.680	106.800
13.640	136.400	10.690	106.900
13.650	136.500	10.700	107.000

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