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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Zhongsheng Resources Holdings Limited (stock code 2623) on AMS/3 for its 1-into-5 Share Subdivision on 28 October 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087)

Pursuant to the share subdivision timetable issued by China Zhongsheng Resources Holdings Limited (“China Zhongsheng Resources”), the share subdivision of 1 share of HK\$0.01 each in China Zhongsheng Resources into 5 subdivided shares of HK\$0.002 each will become effective on 28 October 2014.

Amongst other terms and conditions, China Zhongsheng Resources’ share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 27 October 2014. Shareholders, investors and market participants should read the China Zhongsheng Resources’ circulars and regulatory announcements in full including the terms and conditions of China Zhongsheng Resources’ share subdivision in dealing with China Zhongsheng Resources’ shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China Zhongsheng Resources’ AMS/3 temporary stock page (stock code: 2973) on 28 October 2014. Calculation of the Adjusted Previous Closing Price will be based on China Zhongsheng Resources’ closing price on 27 October 2014 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/5

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Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

For illustration purpose, depending on China Zhongsheng Resources' closing price on 27 October 2014, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on China Zhongsheng Resources' AMS/3 temporary stock page on 28 October 2014 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 27 October 2014</u>	<u>Adjusted Previous Closing Price on 28 October 2014</u>
(HK\$)	(HK\$)
4.850	0.970
4.900	0.980
4.950	0.990
5.000	1.000
5.050	1.010
5.100	1.020
5.150	1.030
5.200	1.040
5.250	1.050
5.300	1.060
5.350	1.070
5.400	1.080
5.450	1.090
5.500	1.100
5.550	1.110
5.600	1.120
5.650	1.130
5.700	1.140
5.750	1.150
5.800	1.160
5.850	1.170
5.900	1.180
5.950	1.190
6.000	1.200
6.050	1.210
6.100	1.220
6.150	1.230
6.200	1.240
6.250	1.250
6.300	1.260

Charles Woo
Vice President
Listing Division