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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Inno-Tech Holdings Limited (stock code 8202) on AMS/3 for its 10-into-1 Share Consolidation on 30 October 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087)

Pursuant to the share consolidation timetable issued by Inno-Tech Holdings Limited (“Inno-Tech”), the share consolidation of 10 shares of HK\$0.01 each in Inno-Tech into 1 consolidated share of HK\$0.10 each will become effective on 30 October 2014.

Amongst other terms and conditions, Inno-Tech’s share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 29 October 2014. Shareholders, investors and market participants should read the Inno-Tech’s circulars and regulatory announcements in full including the terms and conditions of Inno-Tech’s share consolidation in dealing with Inno-Tech’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Inno-Tech’s AMS/3 temporary stock page (stock code: 8381) on 30 October 2014. Calculation of the Adjusted Previous Closing Price will be based on Inno-Tech’s closing price on 29 October 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on Inno-Tech's closing price on 29 October 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Inno-Tech's AMS/3 temporary stock page on 30 October 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 29 October 2014</u>	<u>Adjusted Previous Closing Price on 30 October 2014</u>
(HK\$)	(HK\$)
0.241	2.410
0.242	2.420
0.243	2.430
0.244	2.440
0.245	2.450
0.246	2.460
0.247	2.470
0.248	2.480
0.249	2.490
0.250	2.500
0.251	2.510
0.252	2.520
0.253	2.530
0.254	2.540
0.255	2.550
0.256	2.560
0.257	2.570
0.258	2.580
0.259	2.590
0.260	2.600
0.261	2.610
0.262	2.620
0.263	2.630
0.264	2.640
0.265	2.650
0.266	2.660
0.267	2.670
0.268	2.680
0.269	2.690
0.270	2.700

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