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(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Jingrui Holdings Limited (stock code 1862) on AMS/3 for its 3-for-100 Rights Issue on Ex-Rights Date, 7 November 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the rights issue timetable issued by Jingrui Holdings Limited (“Jingrui”), Jingrui’s shares (stock code: 1862) will be marked “ex-rights” on 7 November 2014, the Ex-Rights Date. Shareholders, investors and market participants should read the Jingrui’s announcements and prospectus documents in full including the terms and conditions of the rights issue of Jingrui in dealing with Jingrui’s shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Jingrui’s AMS/3 stock page on 7 November 2014, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Jingrui’s closing price on 6 November 2014 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing\ Price\ on\ the\ last\ cum\text{-}rights\ trading\ day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$3.51

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 3 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 100 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Jingrui's closing price on 6 November 2014, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Jingrui's AMS/3 stock page on 7 November 2014 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 6 November 2014</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 7 November 2014</u>
(HK\$)	(HK\$)
3.3700	3.370*
3.3800	3.380*
3.3900	3.390*
3.4000	3.400*
3.4100	3.410*
3.4200	3.420*
3.4300	3.430*
3.4400	3.440*
3.4500	3.450*
3.4600	3.460*
3.4700	3.470*
3.4800	3.480*
3.4900	3.490*
3.5000	3.500*
3.5100	3.510
3.5203	3.520
3.5306	3.530
3.5409	3.540
3.5512	3.550
3.5615	3.560
3.5718	3.570
3.5821	3.580
3.5924	3.590
3.6027	3.600
3.6130	3.610
3.6233	3.620
3.6336	3.630
3.6439	3.640
3.6542	3.650
3.6645	3.660

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