

香港聯合交易所有限公司
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Tech Pro Technology Development Limited (stock code 3823) on AMS/3 for its Bonus Issue of 1 bonus share for 5 shares on Ex-Bonus Date, 11 November 2014

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Pursuant to the timetable issued by Tech Pro Technology Development Limited ("Tech Pro") for the bonus issue of shares, Tech Pro's shares (stock code: 3823) will be marked "ex-bonus issue" on 11 November 2014, the Ex-Bonus Date.

Amongst other terms and conditions, Tech Pro's bonus issue of shares (the "Bonus Issue") is subject to the passing of relevant resolution(s) to approve the Bonus Issue (the "Resolution(s)") at its Extraordinary General Meeting to be held on 7 November 2014 (the "EGM"). Tech Pro will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Tech Pro's regulatory announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Tech Pro's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Tech Pro's AMS/3 stock page on 11 November 2014, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Tech Pro's closing price on 10 November 2014 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price
= (Closing Price on the last cum-bonus trading day x Y) ÷ (X + Y)

where:

X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 1 bonus share

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 5 shares

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For illustration purpose, depending on Tech Pro's closing price on 10 November 2014, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Tech Pro's AMS/3 stock page on 11 November 2014 as follows:-

<u>CUM-BONUS</u>	<u>EX-BONUS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 10 November 2014</u>	<u>Previous Closing Price</u>
(HK\$)	<u>on 11 November 2014</u>
(HK\$)	(HK\$)
5.880	4.900
5.892	4.910
5.904	4.920
5.916	4.930
5.928	4.940
5.940	4.950
5.952	4.960
5.964	4.970
5.976	4.980
5.988	4.990
6.000	5.000
6.012	5.010
6.024	5.020
6.036	5.030
6.048	5.040
6.060	5.050
6.072	5.060
6.084	5.070
6.096	5.080
6.108	5.090
6.120	5.100
6.132	5.110
6.144	5.120
6.156	5.130
6.168	5.140
6.180	5.150
6.192	5.160
6.204	5.170
6.216	5.180
6.228	5.190

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