

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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**通告 CIRCULAR**

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Mongolia Energy Corporation Limited (stock code 276) on AMS/3 for its 4-into-1 Share Consolidation on 13 November 2014

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the capital reorganisation timetable issued by Mongolia Energy Corporation Limited (“Mongolia Energy”), the capital reorganisation which comprises the share consolidation of 4 shares of HK\$0.02 each in Mongolia Energy into 1 consolidated share of HK\$0.08 each and the capital reduction of nominal value of the consolidated shares from HK\$0.08 each to HK\$0.02 each will become effective on 13 November 2014.

Amongst other terms and conditions, Mongolia Energy’s capital reorganisation is subject to the passing of relevant resolution(s) to approve the capital reorganisation at the Special General Meeting to be held on 12 November 2014. Shareholders, investors and market participants should read the Mongolia Energy’s circulars and regulatory announcements in full including the terms and conditions of Mongolia Energy’s capital reorganisation in dealing with Mongolia Energy’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Mongolia Energy’s AMS/3 temporary stock page (stock code: 2974) on 13 November 2014. Calculation of the Adjusted Previous Closing Price will be based on Mongolia Energy’s closing price on 12 November 2014 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before the capital reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

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For illustration purpose, depending on Mongolia Energy's closing price on 12 November 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Mongolia Energy's AMS/3 temporary stock page on 13 November 2014 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 12 November 2014</u>	<u>Adjusted Previous Closing Price on 13 November 2014</u>
(HK\$)	(HK\$)
0.1300	0.520
0.1325	0.530
0.1350	0.540
0.1375	0.550
0.1400	0.560
0.1425	0.570
0.1450	0.580
0.1475	0.590
0.1500	0.600
0.1525	0.610
0.1550	0.620
0.1575	0.630
0.1600	0.640
0.1625	0.650
0.1650	0.660
0.1675	0.670
0.1700	0.680
0.1725	0.690
0.1750	0.700
0.1775	0.710
0.1800	0.720
0.1825	0.730
0.1850	0.740
0.1875	0.750
0.1900	0.760
0.1925	0.770
0.1950	0.780
0.1975	0.790
0.2000	0.800
0.2025	0.810

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