

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Roma Group Limited (stock code 8072) on AMS/3 for its 16-into-1 Share Consolidation on 25 November 2014

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Roma Group Limited ("Roma Group"), the share consolidation of 16 shares of HK\$0.001 each in Roma Group into 1 consolidated share of HK\$0.016 each will become effective on 25 November 2014.

Amongst other terms and conditions, Roma Group's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 24 November 2014. Shareholders, investors and market participants should read the Roma Group's circulars and regulatory announcements in full including the terms and conditions of Roma Group's share consolidation in dealing with Roma Group's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Roma Group's AMS/3 temporary stock page (stock code: 8383) on 25 November 2014. Calculation of the Adjusted Previous Closing Price will be based on Roma Group's closing price on 24 November 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 16/1

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For illustration purpose, depending on Roma Group's closing price on 24 November 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Roma Group's AMS/3 temporary stock page on 25 November 2014 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 24 November 2014</u>	<u>Adjusted Previous Closing Price on 25 November 2014</u>
(HK\$)	(HK\$)
0.0131250	0.210
0.0131875	0.211
0.0132500	0.212
0.0133125	0.213
0.0133750	0.214
0.0134375	0.215
0.0135000	0.216
0.0135625	0.217
0.0136250	0.218
0.0136875	0.219
0.0137500	0.220
0.0138125	0.221
0.0138750	0.222
0.0139375	0.223
0.0140000	0.224
0.0140625	0.225
0.0141250	0.226
0.0141875	0.227
0.0142500	0.228
0.0143125	0.229
0.0143750	0.230
0.0144375	0.231
0.0145000	0.232
0.0145625	0.233
0.0146250	0.234
0.0146875	0.235
0.0147500	0.236
0.0148125	0.237
0.0148750	0.238
0.0149375	0.239

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