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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Mongolian Mining Corporation (stock code 975) on AMS/3 for its 3-for-2 Rights Issue on Ex-Rights Date, 26 November 2014

Enquiry Tel : Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the rights issue timetable issued by Mongolian Mining Corporation (“Mongolian Mining”), Mongolian Mining’s shares (stock code: 975) will be marked “ex-rights” on 26 November 2014, the Ex-Rights Date.

Amongst other terms and conditions, Mongolian Mining’s rights issue is subject to the passing of relevant resolution(s) to approve the rights issue (the “Resolution(s)”) at its Extraordinary General Meeting to be held on 24 November 2014 (the “EGM”). Mongolian Mining will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Mongolian Mining’s announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of Mongolian Mining in dealing with Mongolian Mining’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Mongolian Mining’s AMS/3 stock page on 26 November 2014, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Mongolian Mining’s closing price on 25 November 2014 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing\ Price\ on\ the\ last\ cum\ rights\ trading\ day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.28

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 3 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 2 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

For illustration purpose, depending on Mongolian Mining's closing price on 25 November 2014, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Mongolian Mining's AMS/3 stock page on 26 November 2014 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 25 November 2014</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 26 November 2014</u>
(HK\$)	(HK\$)
0.5050	0.370
0.5175	0.375
0.5300	0.380
0.5425	0.385
0.5550	0.390
0.5675	0.395
0.5800	0.400
0.5925	0.405
0.6050	0.410
0.6175	0.415
0.6300	0.420
0.6425	0.425
0.6550	0.430
0.6675	0.435
0.6800	0.440
0.6925	0.445
0.7050	0.450
0.7175	0.455
0.7300	0.460
0.7425	0.465
0.7550	0.470
0.7675	0.475
0.7800	0.480
0.7925	0.485
0.8050	0.490
0.8175	0.495
0.8300	0.500
0.8550	0.510
0.8800	0.520
0.9050	0.530

Charles Woo
Vice President
Listing Division