

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Hsin Chong Construction Group Ltd. (stock code 404) on AMS/3 for its 3-for-10 Rights Issue on Ex-Rights Date, 3 December 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the rights issue timetable issued by Hsin Chong Construction Group Ltd. ("Hsin Chong Construction"), Hsin Chong Construction's shares (stock code: 404) will be marked "ex-rights" on 3 December 2014, the Ex-Rights Date. Shareholders, investors and market participants should read the Hsin Chong Construction's announcements and prospectus documents in full including the terms and conditions of the rights issue of Hsin Chong Construction in dealing with Hsin Chong Construction's shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Hsin Chong Construction's AMS/3 stock page on 3 December 2014, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Hsin Chong Construction's closing price on 2 December 2014 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$1.00

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 3 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 10 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Hsin Chong Construction's closing price on 2 December 2014, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Hsin Chong Construction's AMS/3 stock page on 3 December 2014 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 2 December 2014</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 3 December 2014</u>
(HK\$)	(HK\$)
0.880	0.880*
0.890	0.890*
0.900	0.900*
0.910	0.910*
0.920	0.920*
0.930	0.930*
0.940	0.940*
0.950	0.950*
0.960	0.960*
0.970	0.970*
0.980	0.980*
0.990	0.990*
1.000	1.000
1.013	1.010
1.026	1.020
1.039	1.030
1.052	1.040
1.065	1.050
1.078	1.060
1.091	1.070
1.104	1.080
1.117	1.090
1.130	1.100
1.143	1.110
1.156	1.120
1.169	1.130
1.182	1.140
1.195	1.150
1.208	1.160
1.221	1.170

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