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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Yestar International Holdings Company Limited (stock code 2393) on AMS/3 for its 1-into-4 Share Subdivision on 16 December 2014

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Pursuant to the share subdivision timetable issued by Yestar International Holdings Company Limited (“Yestar International”), the share subdivision of 1 share of HK\$0.10 each in Yestar International into 4 subdivided shares of HK\$0.025 each will become effective on 16 December 2014.

Amongst other terms and conditions, Yestar International’s share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 15 December 2014. Shareholders, investors and market participants should read the Yestar International’s circulars and regulatory announcements in full including the terms and conditions of Yestar International’s share subdivision in dealing with Yestar International’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Yestar International’s AMS/3 temporary stock page (stock code: 2906) on 16 December 2014. Calculation of the Adjusted Previous Closing Price will be based on Yestar International’s closing price on 15 December 2014 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/4

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For illustration purpose, depending on Yestar International's closing price on 15 December 2014, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Yestar International's AMS/3 temporary stock page on 16 December 2014 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 15 December 2014</u>	<u>Adjusted Previous Closing Price on 16 December 2014</u>
(HK\$)	(HK\$)
7.760	1.940
7.800	1.950
7.840	1.960
7.880	1.970
7.920	1.980
7.960	1.990
8.000	2.000
8.040	2.010
8.080	2.020
8.120	2.030
8.160	2.040
8.200	2.050
8.240	2.060
8.280	2.070
8.320	2.080
8.360	2.090
8.400	2.100
8.440	2.110
8.480	2.120
8.520	2.130
8.560	2.140
8.600	2.150
8.640	2.160
8.680	2.170
8.720	2.180
8.760	2.190
8.800	2.200
8.840	2.210
8.880	2.220
8.920	2.230

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