

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)  
**The Stock Exchange of Hong Kong Limited**  
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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Rising Development Holdings Limited (stock code 1004) on AMS/3 for its 1-into-4 Share Subdivision on 19 December 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share subdivision timetable issued by Rising Development Holdings Limited (“Rising Development”), the share subdivision of 1 share of HK\$0.01 each in Rising Development into 4 subdivided shares of HK\$0.0025 each will become effective on 19 December 2014.

Amongst other terms and conditions, Rising Development’s share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Special General Meeting to be held on 18 December 2014. Shareholders, investors and market participants should read the Rising Development’s circulars and regulatory announcements in full including the terms and conditions of Rising Development’s share subdivision in dealing with Rising Development’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Rising Development’s AMS/3 temporary stock page (stock code: 2909) on 19 December 2014. Calculation of the Adjusted Previous Closing Price will be based on Rising Development’s closing price on 18 December 2014 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/4

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Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓  
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

For illustration purpose, depending on Rising Development's closing price on 18 December 2014, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Rising Development's AMS/3 temporary stock page on 19 December 2014 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 18 December 2014</u>	<u>Adjusted Previous Closing Price on 19 December 2014</u>
(HK\$)	(HK\$)
5.360	1.340
5.400	1.350
5.440	1.360
5.480	1.370
5.520	1.380
5.560	1.390
5.600	1.400
5.640	1.410
5.680	1.420
5.720	1.430
5.760	1.440
5.800	1.450
5.840	1.460
5.880	1.470
5.920	1.480
5.960	1.490
6.000	1.500
6.040	1.510
6.080	1.520
6.120	1.530
6.160	1.540
6.200	1.550
6.240	1.560
6.280	1.570
6.320	1.580
6.360	1.590
6.400	1.600
6.440	1.610
6.480	1.620
6.520	1.630

Charles Woo  
Vice President  
Listing Division