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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Qualipak International Holdings Limited (stock code 1332) on AMS/3 for its 1-into-10 Share Subdivision on 2 January 2015

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share subdivision timetable issued by Qualipak International Holdings Limited (“Qualipak International”), the share subdivision of 1 share of HK\$0.10 each in Qualipak International into 10 subdivided shares of HK\$0.01 each will become effective on 2 January 2015.

Amongst other terms and conditions, Qualipak International’s share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Special General Meeting to be held on 31 December 2014. Shareholders, investors and market participants should read the Qualipak International’s circulars and regulatory announcements in full including the terms and conditions of Qualipak International’s share subdivision in dealing with Qualipak International’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Qualipak International’s AMS/3 temporary stock page (stock code: 2917) on 2 January 2015. Calculation of the Adjusted Previous Closing Price will be based on Qualipak International’s closing price on 31 December 2014 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/10

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For illustration purpose, depending on Qualipak International's closing price on 31 December 2014, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Qualipak International's AMS/3 temporary stock page on 2 January 2015 as follows:-

| <u>BEFORE SHARE SUBDIVISION</u> | <u>AFTER SHARE SUBDIVISION</u> |
|---|--|
| <u>Unadjusted Closing Price on 31 December 2014</u> | <u>Adjusted Previous Closing Price on 2 January 2015</u> |
| (HK\$) | (HK\$) |
| 5.300 | 0.530 |
| 5.400 | 0.540 |
| 5.500 | 0.550 |
| 5.600 | 0.560 |
| 5.700 | 0.570 |
| 5.800 | 0.580 |
| 5.900 | 0.590 |
| 6.000 | 0.600 |
| 6.100 | 0.610 |
| 6.200 | 0.620 |
| 6.300 | 0.630 |
| 6.400 | 0.640 |
| 6.500 | 0.650 |
| 6.600 | 0.660 |
| 6.700 | 0.670 |
| 6.800 | 0.680 |
| 6.900 | 0.690 |
| 7.000 | 0.700 |
| 7.100 | 0.710 |
| 7.200 | 0.720 |
| 7.300 | 0.730 |
| 7.400 | 0.740 |
| 7.500 | 0.750 |
| 7.600 | 0.760 |
| 7.700 | 0.770 |
| 7.800 | 0.780 |
| 7.900 | 0.790 |
| 8.000 | 0.800 |
| 8.100 | 0.810 |
| 8.200 | 0.820 |

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