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香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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Subject : Display of Previous Closing Price of Li Ning Company Limited (stock code 2331) on AMS/3 for its 5-for-12 Open Offer of Offer Securities (the new Ordinary Shares and/or the Convertible Securities in lieu of all or part of the qualifying shareholder's entitlement to the new Ordinary Shares, or a combination of both) ("Open Offer") on Ex-All Date, 2 January 2015

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the Open Offer timetable issued by Li Ning Company Limited ("Li Ning"), Li Ning's shares (stock code: 2331) will be marked "ex-open offer" on 2 January 2015, the Ex-All Date.

Given that the exact value of the Open Offer may vary subject to the election of the qualifying shareholders to subscribe for the new Ordinary Shares or apply for the Convertible Securities and that the exact value of the Convertible Securities is not known, the Exchange will display "N/A" on the "PRV CLOSE" field of Li Ning's AMS/3 stock page on 2 January 2015, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the Li Ning's announcements and prospectus documents in full including the terms and conditions of the Open Offer in dealing with Li Ning's shares. If they are in doubt, they should consult their professional adviser(s).

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Vice President
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